

The issuance of shares through our stock compensation and incentive plans may dilute the value of existing stockholders.

We anticipate using stock options, stock grants and other equity-based incentives, to provide motivation and compensation to our officers, employees and key independent consultants. The award of any such incentives will result in an immediate and potentially substantial dilution to our existing stockholders and could result in a decline in the value of our stock price.

Shares may be issued pursuant to our stock plans which may affect the market price of our common stock.

We may issue stock upon the exercise of options or pursuant to stock grants covering a total of 9,613,083 shares of common stock pursuant to our stock incentive plans, including options to purchase 7,828,500 shares which were outstanding on June 30, 2007. In addition we have granted options to purchase an additional 36,000,000 shares to our senior executive officers. The exercise of these options and the sale of the underlying shares of common stock and the sale of stock issued pursuant to stock grants may have an adverse effect upon the price of our stock.

A third party may claim ownership of stock held by our chief executive officer.

In connection with an agreement between Mr. Ben Jamil and two financial consultants entered into prior to the April 2002 reverse acquisition of CCS into us, the consultants or their designees were to purchase a 30% interest in five of our former subsidiaries, and that 30% was to have been exchanged for 1,500,000 shares of our series B preferred stock. Mr. Jamil advised the consultants and their designees that, as a result of their failure to pay the consideration for the shares, the agreement is terminated and they have no interest in the series B preferred stock or the stock in the five subsidiaries. It is possible that the consultants or their designees may claim that they own the series B preferred stock and we can give no assurance that their claim will not be upheld.

Control by the chairman of our board of directors might limit independent, public stockholder influence over us and prevent a third party from acquiring us even if an acquisition is in the best interest of our stockholders.

As of June 30, 2007, Ben Jamil, our chairman of the board and chief executive officer, beneficially owns 50.9% of our common stock and, as a result of preferred stock ownership, holds 76.8% of our voting rights, and he exercises control over our operations and, at a meeting of stockholders, he may be able to elect all of the members of our board of directors and approve any matter requiring stockholder approval including an amendment to our certificate of incorporation to increase our authorized preferred and common stock.

Because we are not subject to compliance with rules requiring the adoption of certain corporate governance measures, our stockholders have limited protections against interested director transactions, conflicts of interest and similar matters.

The Sarbanes-Oxley Act of 2002, as well as rule changes proposed and enacted by the SEC, the New York and American Stock Exchanges and the Nasdaq Stock Market as a result of Sarbanes-Oxley requires the implementation of various measures relating to corporate governance. These measures are designed to enhance the integrity of corporate management and the securities markets and apply to securities which are listed on those exchanges or the Nasdaq Stock Market. Because we are not presently required to comply with many of the corporate governance provisions and because we chose to avoid incurring the substantial additional costs associated with such compliance any sooner than necessary, we have not yet adopted all of these measures. Because none of our directors are independent directors, we do not have independent audit or compensation committees. We also are not in compliance with requirements relating to the distribution of annual and interim reports, the holding of stockholders meetings and solicitation of proxies for such meeting and requirements for stockholder approval for certain corporate actions. Until we comply with such corporate governance measures, regardless of whether such compliance is required, the absence of such standards of corporate governance may leave our stockholders without protections against interested director transactions, conflicts of interest and similar matters and investors may be reluctant to provide us with funds necessary to expand our operations.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SECURITY INTELLIGENCE TECHNOLOGIES, INC.

Dated: October 5, 2007

By: /s/ Ben Jamil

Ben Jamil
Chairman of the Board of Directors,
President and Chief Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the report has been signed by the following persons on behalf of the Registrant and in the capacities and on the dates indicated. Each person whose signature appears below hereby authorizes Ben Jamil and Chris R. Decker or either of them acting in the absence of the others, as his true and lawful attorney-in-fact and agent, with full power of substitution and re-substitution for him and in his name, place and stead, in any and all capacities to sign any and all amendments to this report, and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission.

Signature	Title	Date
/s/ Ben Jamil	Chairman of the Board, President	October 5, 2007
Ben Jamil	Chief executive officer and Director (Principal Executive Officer)	
/s/ Chris R. Decker	Chief financial officer and Director	October 5, 2007
Chris R. Decker	(Principal Financial and Accounting Officer)	
/s/ Tom Felice	Director	October 5, 2007
Tom Felice		
/s/ Sylvain Naar	Director	October 5, 2007
Sylvain Naar		

EXHIBIT C

<h1 style="text-align: center;">SECURITY INTELLIGENCE TECHNOLOGIES</h1> <p style="text-align: center;">SECURITY & INTELLIGENCE TECHNOLOGY</p>		<p style="writing-mode: vertical-rl; transform: rotate(180deg); font-size: small;">PERSONAL CORPORATE GOVERNMENT LAW ENFORCEMENT</p>	
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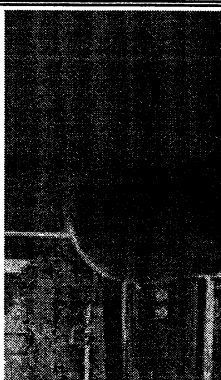
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Homeland Security Strategies: Security & Intelligence Solutions

Homeland Security Strategies provides security, surveillance, and electronic countermeasures to

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The following links are provided for you to browse our industry websites, their products, and their services:



<http://www.bombjammer.com>: IED Jammer or Bomb Jammer technology used to counter Remote Controlled Improvised Explosive Devices or an RCIED.



<http://www.cellularintercept.com>: Cellular Intercept or Cellular Monitoring Technology for lawful intercept of cellular phone calls.



<http://www.gcomtech.com>: Surveillance Transmitters, Cellular Monitoring Systems, and other conversation capturing tools for Law Enforcement COMINT



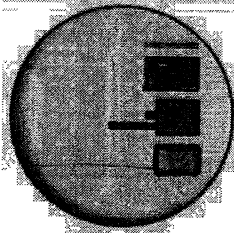
<http://www.digitalvoicelogger.com>: information on Digital Voice Logger Technology used to record phone calls, archive voice and data communications

HSS' research, design, and engineering teams are dedicated to delivering innovative, trusted solutions. HSS Clients include everyone from Governments and Law Enforcement agencies to civilian and corporate security sectors.

Referred to in the industry as the "single source" for the widest range of security and surveillance equipment, consulting, and training, **Homeland Security Strategies** consist of seasoned professionals with decades of expertise.

Security and Intelligence Products

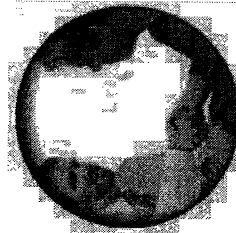
Homeland Security Strategies is a leading manufacturer and acknowledged industry authority in the security and surveillance industry. With forty years experience, Homeland Security Strategies has consistently developed solutions which have become "standards" of the surveillance, counter-surveillance, privacy, and safety industries.



Serving sectors ranging from personal and corporate security and surveillance through Government, Law Enforcement and the Military, HSS products represent leading solutions to detect, pinpoint, investigate and defeat multiple threats in today's unstable environments.

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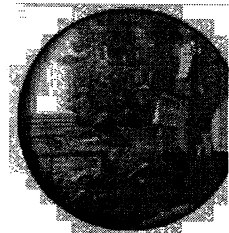
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EXHIBIT - D

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About the Company

Homeland Security Strategies, Inc., "HSS" services Governments, Law Enforcement Agencies, and their respective vendors with high tech solutions for the defense, safety, and surveillance industries as well as consumer level security. Since the 1960's, products from the HSS group of companies have made an impact globally by solving security issues in personal, corporate, and law enforcement sectors.

HSS clients range from Government Defense Agencies and Law Enforcement Agencies to Corporate and Civilian end users.

HSS Research & Development Laboratories, SecuritySource™, as well as strategic partners provide custom solutions to meet the Security and Surveillance needs of Government / Law Enforcement Agencies as well as HSS partners.

HSS offers high tech products and systems to be used by Authorized Users Only. HSS also offers sensitive products and systems to be resold to Authorized Users Only.

These sensitive technologies consist of Surveillance Systems, IED Jammer equipment such as the **Bomb Jammer™**, **Cellular Monitoring** technology, **Digital Voice Logger** technology, and other high level security technologies to be used by Law Enforcement and Government Agencies Only.

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